

# CAMPARI GROUP

## Communication regarding the change in share capital and voting rights

**Milan, 16 January 2024** – Davide Campari-Milano N.V. (the “**Company**”) hereby communicates the new composition of its share capital following the capital increase approved by the Board of Directors on 14 December 2023 and the corresponding successful placement on 12 January 2024 of 69,667,738 new ordinary shares, with a nominal value of €0.01 each, for gross proceeds of c.€650 million, with an accelerated bookbuilding offer placement, at €9.33 per ordinary share.

The new ordinary shares have been admitted to trading on Euronext Milan, a regulated market organised and managed by Borsa Italiana S.p.A.

The following table shows the composition of the share capital before and after the capital increase:

	Updated situation			Previous situation		
	Euro (par value 0.01)	No. shares making up the share capital	No. voting rights	Euro (par value 0.01)	No. shares making up the share capital	No. voting rights
Ordinary shares (full dividend rights: 1.1.2023) Valid coupons: 4 Par value €0.01	12,312,677.38	1,231,267,738	1,231,267,738	11,616,000.00	1,161,600,000	1,161,600,000
Special Voting Shares A (*) Par value €0.01	716,969.38	71,696,938	71,696,938	716,969.38	71,696,938	71,696,938
Special Voting Shares B (*) Par value €0.04	23,760,856.16	594,021,404	2,376,085,616	23,760,856.16	594,021,404	2,376,085,616
<b>Total</b>	<b>36,790,502.92</b>	<b>1,896,986,080</b>	<b>3,679,050,292</b>	<b>36,093,825.54</b>	<b>1,827,318,342</b>	<b>3,609,382,554</b>

(\*) Unlisted and non-transferable shares pursuant to the provisions set forth in the Company’s “Terms and Conditions for Special Voting Shares”.

### FOR FURTHER INFORMATION

#### Investor relations

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