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# CAMPARI GROUP

## PRESS RELEASE

### **Transfer to the Netherlands of the registered office and transformation of Davide Campari-Milano S.p.A. into a *Naamloze Vennootschap* (N.V.) governed by Dutch law**

**Execution of the Transaction scheduled on 4 July 2020**

**New ISIN Code starting from 6 July 2020**

**Settlement of the withdrawn shares scheduled on 7 July 2020**

Milan, 1<sup>st</sup> July 2020 - With reference to the transfer of the registered office of Davide Campari-Milano S.p.A. (**Campari** or the **Company**) in the Netherlands, with simultaneous transformation into *Naamloze Vennootschap* (N.V.) governed by Dutch law (the **Transaction**), Campari announces that the Dutch notarial deed for the transfer of the registered office resolved by the extraordinary shareholders' meeting of 27 March 2020 is expected to be signed on 4 July 2020, with effect on the same date.

Following the transfer of the registered office to the Netherlands, the Company's shares will remain listed on the Mercato Telematico Azionario of Borsa Italiana (MTA) with the new ISIN code NL0015435975, active from 6 July 2020, without any actions to be taken by the shareholders.

Following the press release dated 23 June 2020, it should be noted that:

- (i) the settlement of the no. 7,728,414 shares for which the withdrawal right was legitimately exercised, net of the shares in relation to which the withdrawal was revoked and the shares for which the option and pre-emption right was exercised (and therefore the payment by the Company of the liquidation value of €8.376 per share to the withdrawing shareholders so entitled against the transfer of the withdrawn shares to the Company) and
- (ii) the settlement of the no. 30,065,665 withdrawn shares in relation to which the option and pre-emption right was exercised (and therefore the payment by the shareholders who purchased the shares of the price of €8.376 per share to the Company against the transfer of such shares to the shareholders who exercised the option and pre-emption right)

will take place on 7 July 2020 by means of the Monte Titoli system through depositary intermediaries, without need for any action by shareholders who exercised the withdrawal right and shareholders who exercised the option and pre-emption rights (provided that they have

previously made available to their intermediary the funds necessary to pay the price of the shares purchased following the exercise of the option and pre-emption rights).

Please note that the settlement of the withdrawn shares and the shares purchased following the exercise of the option and pre-emption rights is conditional upon the completion of the Transaction.

For further details, please refer to the documentation relating to the Transaction available on the website of Campari, section <https://www.camparigroup.com/en/investor/registered-office-transfer>.

#### FOR FURTHER INFORMATION

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